



COMPLETE THIS
FORM DIGITALLY



- All sections must be completed in full using BLOCK LETTERS.
- Indicate all options selected by means of a cross [X].
- Initial any amendments made to the application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 12h00 and 10h00 for Money Market Fund instructions.
- You may opt to complete this form digitally - it requires Adobe Acrobat Reader DC. Download it to your device by clicking on the icon above.
- Completed forms should be faxed to +264 (61) 249 444, emailed to clientservices@namasset.com.na or by clicking the Submit Form button.
- Should you have any queries regarding this application, please contact us on +264 (61) 275 700.

A EXISTING DETAILS

Existing Investor Number:

Full Name of Investor or Authorised Signatory:

ID/Passport/Company/Trust/Partnership/Close Corporation Registration Number:

B NEW CONTACT AND PERSONAL DETAILS

Surname/Company/Trust/Partnership/Close Corporation:

Title: First Name(s):

Postal Address: Code:

Residential Address: Code:

Telephone (home): Telephone (work):

Fax Number: Cellphone Number:

Email Address:

C NEW BANK ACCOUNT DETAILS

Name of Account Holder:

Name of Bank: Branch Name:

Branch Code: Account Number:

Type of Account: Current Transmission Savings

A cancelled cheque or recent bank statement not older than 3 months must accompany this application as confirmation of proof of bank details.

D SUPPORTING DOCUMENTATION

(Copies of the supporting documentation are sufficient as long as all text and photographs are clear and legible.) The following outlines the supporting documentation required in terms of the Financial Intelligence Act No.13 of 2012, as well as other documents required by NUTM to verify details listed in Section B and C.

FOR NAMIBIAN CITIZENS AND RESIDENTS

- Change of Name – Copy of new ID document bearing ID number and clear photograph
- Change of Address – Proof of residential address (e.g. utility bill or telephone account less than 3 months old) (not compulsory)
- Change of Bank Details – Proof of banking details (e.g. bank statement less than 3 months old or cancelled cheque)

FOR FOREIGN NATIONALS

- Change of Name – Copy of passport bearing passport number and clear photograph
- Change of Address – Proof of residential address (e.g. utility bill or telephone account less than 3 months old) (not compulsory)
- Change of Bank Details – Proof of banking details (e.g. bank statement less than 3 months old or cancelled cheque)



E INVESTOR SIGNATURE

I/We hereby acknowledge that all terms and conditions that are applicable to my original investment application apply to this instruction and I/we understand and agree to be bound by those terms.

Signature of Investor/Authorised representative:

Signature of Investor/Authorised representative:

Signature of Investor/Authorised representative:

Signature of Investor/Authorised representative:

Click in the
Signature
Box for
instructions

**SIGN THIS FORM
WITH DIGITAL ID** 

Date:

Date:

Date:

Date: